



Investment Corporation of Bangladesh

Head Office

8 Rajuk Avenue, Dhaka-1000.

Price Sensitive Information

This is for information of all concerned that the Bangladesh Securities and Exchange Commission (BSEC) has given consent vide letter no BSEC/CI/DS-92/2018/522 dated 17.07.2018 to issue **ICB Subordinated Bond of Tk. 2000.00 (Two Thousand) Crore for 7 years (including 2 years grace period)** (Fully Redeemable) subject to the No Objection Certificate (NOC) of Bangladesh Bank or concerned Ministry.

The core features of **ICB Subordinated Bond** of Investment Corporation of Bangladesh are given below:

Bond Name	:	ICB Subordinated Bond	
Issuer	:	Investment Corporation of Bangladesh (ICB)	
Fund Size	:	Tk. 2000.00 (Two Thousand) Crore	
Type of Bond	:	Coupon Bearing, Non-Convertible Fully Redeemable, Subordinated	
Mode of Placement	:	Private Placement	
Listing status	:	Non-Listed	
Face value per unit	:	Tk. 1.00 Crore (One Crore) only.	
Issue value per unit	:	Tk. 1.00 Crore (One Crore) only.	
Minimum Subscription	:	For Individual 1 Bond valuing Tk. 1.00 Crore only	For Institution 5 Bonds valuing Tk. 5.00 Crore only
Late Redemption Interest	:	Extra 2.00% (Yearly basis)	
Bond duration	:	7 years (including 2 years grace period)	
Grace Period	:	First 2 years	
Interest rate	:	9.00% (Yearly basis)	
Interest Payment	:	6 Months basis	
Income Tax	:	Source Tax will be deducted.	
Transfer	:	Transferable	

On behalf of the Investment Corporation Of Bangladesh


(Md. Rafique Ullah)
Secretary

Date: 17 July, 2018.